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03 January 2005

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Re: PCT Application Entitled: MICROORGANISMS AND PROCESSES
FOR ENHANCED PRODUCTION OF PANTOTHENATE
Inventor: R. Rogers Yocum, *et al.*
Filed: **Herewith**
Our File: **BGI-154US**

TRANSMITTAL LETTER FOR DISKETTE OF SEQUENCE LISTING

Sir:

In accordance with the requirements of PCT Rule 13ter.2 and 37 CFR 1.821-1.825, the material on the diskette submitted in the enclosed PCT Application is identical in substance to the Sequence Listing appearing on attached pages 1 through 22. Furthermore, the computer readable form of the Sequence Listing contained on said diskette is understood to comply with the requirements of PCT Rule 5, PCT Rule 13 and the Administrative Instructions.

Respectfully submitted,

Debra J. Milasincic
Attorney for Applicant

DJM/mct
Enclosures